

Hearing Date and Time:
October 3, 2019 at 10:00 a.m.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: Chapter 11

SEARS HOLDING CORPORATION, *et al.*, Case No. 18-23538 (RDD)

Debtors. (Jointly Administered)
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**JOINDER BY SERTA SIMMONS BEDDING, LLC, SERTA, INC.,
SIMMONS BEDDING COMPANY, LLC AND SSB MANUFACTURING
COMPANY TO SUPPLEMENTAL OBJECTION OF MIEN CO. LTD.
ET AL TO CONFIRMATION OF THE MODIFIED SECOND
AMENDED JOINT CHAPTER 11 PLAN OF SEARS HOLDINGS
CORPORATION AND ITS AFFILIATED DEBTORS AND TO
TERMINATE EXCLUSIVITY [DOC 5266]**

TO THE HONORABLE ROBERT D. DRAIN,
UNITED STATES BANKRUPTCY JUDGE:

Serta Simmons Bedding, LLC, Serta, Inc., Simmons Bedding Company, LLC and SSB Manufacturing Company (collectively, "Simmons"), submit this joinder to the supplemental objection of Mien Co. Ltd. *et al* to confirmation of the modified second amended joint chapter 11 plan ("Plan") of Sears Holdings Corporation and its affiliated debtors and to terminate exclusivity (the "Mien Supplemental Objection") [Doc 5266], and represents and says as follows:

1. Simmons is an administrative creditor of this estate. Simmons joins in and supports the Mien Supplemental Objection.

2. The Court should not confirm the Plan.

October 2, 2019.

ROGERS LAW OFFICES

By: /s/Beth E. Rogers
Beth E. Rogers
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Attorney for Simmons

**UNITED STATES BANKRUPTCY
COURT SOUTHERN DISTRICT OF
NEW YORK**

In re

**SEARS HOLDINGS CORPORATION, *et al.*,
(RDD) Debtors.¹**

Chapter 11

Case No. 18-23538

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Beth E. Rogers, hereby certify that on October 2, 2019, I caused true, complete and accurate copies of the **JOINDER OF SERTA SIMMONS BEDDING, LLC, SERTA, INC., SIMMONS BEDDING COMPANY, LLC AND SSB MANUFACTURING COMPANY TO SUPPLEMENTAL OBJECTION OF MIEN CO. LTD. ET AL TO CONFIRMATION OF THE MODIFIED SECOND AMENDED JOINT CHAPTER 11 PLAN OF SEARS HOLDINGS CORPORATION AND ITS AFFILIATED DEBTORS AND TO TERMINATE EXCLUSIVITY [DOC 5266]** to be served upon each of the parties listed below via pre-paid properly addressed U.S. mail:

The Honorable Robert D. Drain
United States Bankruptcy Judge
United States Bankruptcy Court, S.D.N.Y.
300 Quarropas Street
White Plains, NY 10601

Sears Holdings Corporation
3333 Beverly Road
Hoffman Estates, IL 60179
Attn: Stephen Sitley Esq.
Luke J. Valentino, Esq.

Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, NY 10153
Attn: Ray C. Schrock, P.C.
Jacqueline Marcus, Esq.
Garret A. Fail, Esq. Sunny
Singh, Esq.

Office of the United States Trustee for Region 2
201 Varick Street, Suite 1006
New York, New York 10014
Attn: Paul Schwartzberg, Esq.

Skadden, Arps, Slate, Meagher & Flom LLP <i>Attorneys for Bank of America, N.A.</i> 4 Times Square New York, NY 10036 Attn: Paul D. Leake, Esq. Shana A. Elberg, Esq. George R. Howard, Esq.
Davis Polk & Wardell LLP <i>Attorneys for Citibank, N.A.</i> 450 Lexington Avenue New York, NY, 10017 Attn: Marshall S. Huebner, Esq. Eli J. Vonnegut, Esq.
Cleary, Gottlieb <i>Attorneys for JPP, LLC</i> One Liberty Plaza New York, NY, 10006 Attn: Sean A. O'Neal, Esq.
Kelley Drye & Warren LLP <i>Attorneys for Computershare Trust Company, N.A.</i> 101 Park Avenue New York, NY 1017 Attn: Eric R. Wilson, Esq. <u>Benjamin D. Feder, Esq. T. Charlie Liu, Esq.</u>
Seyfarth Shaw LLP <i>Attorneys for Wilmington Trust, National Association</i> 620 Eighth Avenue New York, NY 10018 Attn: Edward M. Fox, Esq.
Carter Ledyard & Milburn LLP <i>Attorneys for the Bank of New York Mellon Trust Company</i> 2 Wall Street New York, NY 10015 <u>Attn: James Gadsden, Esq.</u>
Locke Lord LLP <i>Attorneys for the Pension Benefit Guaranty Corporation</i> 111 South Wacker Drive Chicago, IL 60606 Attn: Brian A. Raynor, Esq.
Akin Gump Strauss Hauer & Feld LLP <i>Attorneys for the Official Committee of Unsecured Creditors</i> One Bryant Park New York, NY 10036 <u>Attn: Philip C. Dublin, Esq.</u>

I declare under penalty of perjury that the foregoing is true and correct.

This 2nd day of October, 2019.

By: /s/Beth E. Rogers
Beth E. Rogers